

LARGE PROFITABILITY LEADS ONE COMPANY TO EXPANSION

Summit helped company grow from \$2M to \$7M.



- When Headway came to Summit, they were around \$2M.
- They were always in a financially strong position, but we were able to help them grow in a profitable way.
- Originally, the three owners were working ridiculous hours.
- Now they've created the fundamental infrastructure to be able to support a bigger team, and they're on their way to hitting large profitability growth and looking to expand.

BENEFITS TO THE IMPLEMENTATION/SOLUTION

They are now nearly at \$7M and potentially thinking about selling off a portion of the business.

Industry: Digital

No. of Employees: 21-30

PY Annual Revenue: \$4.6M

Client Pays: \$79,768

Service: Virtual CFO

- CFO with Taxes-
Simple Financial Statment
- Credit Card Expense Tracking
- Cash Flow
- Bank Reconciliation
- Credit Card Reconciliation
- Accounts Payable
- Business Taxes
- Individual Taxes
- Multi-State Taxes
- Property Taxes
- 1099 Taxes